



USDA, AMS, Poultry Market News

Weekly Egg Products Report

July 16, 2004

The "SOURCE" of Poultry and Egg Market Information

COMBINED REGIONAL REPORT - Combined regional for week ending 16-Jul-04 average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

	Northeast	Southeast	Midwest	South Central	Combined Regional
This week	60.00	56.50	54.50	60.50	57.99
Last week	64.00	60.50	58.50	64.50	61.99

SELECTED CITIES DELIVERED STORE DOOR LARGE - 16-Jul-04:

New York 65-69 Chicago & Midwest 56-64 California 91

WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY - 12-Jul-04 - (30 DOZEN CASES - IN THOUSANDS)

	Northeast	North Central	South Central	South Atlantic	Pacific	5-Area	Breaking Stock	Total
Current week	125.4	321.3	131.4	216.0	194.2	988.3	265.2	1253.5
% change PW	-3	-9	10	-7	-11	-6	10	-3

Breaking Stock 16-Jul-04 - prices paid cents/dozen, material exchanged, 30-dozen case equivalent, 48 lb minimum, delivered to breakers.

	Central States	Eastern Region
Nest Run	39-41 M 41	36-41 M 38-41
Checks & Undergrades	26-32 M 26-28	25-31 M 26-30

Eggs Processed under federal inspection week ending 10-Jul-04.

Pounds in Thousands (excludes ingredients)

	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CURRENT WEEK	1,219,174	29,380	12,065	6,202	3,280	4,029
PREVIOUS WEEK	1,272,734	30,372	12,036	6,330	2,895	4,294
LAST YEAR	1,216,309	29,054	11,278	6,145	2,529	4,318
% CHANGE PWK	-4	-3	0	-2	13	-6
% CHANGE LY	0	1	7	1	30	-7
TO-DATE 2004	32,750,936	775,521	315,864	173,995	74,788	112,377
TO-DATE 2003	30,718,537	749,797	280,099	154,007	61,923	111,831
% CHANGE YTD	7	3	13	13	21	0

AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)

Current Week: 42.39 Previous Week: 41.67 Last Year: 41.76

AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)

Current Week: 39.08 Previous Week: 38.29 Last Year: 38.21

National Liquid Eggs - 16-Jul-04 - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

Class	Loads	Range	Wtd. Avg.	Change From Last Week
WHOLE	8	38-42	39.25	
WHITES	6	46.5-47	46.83	-.62
YOLKS	5	48-50	48.80	-1.34

Pasteurized salt yolk reported from 45 to 50 cents fob with no pasteurized whites reported.

Frozen Egg Prices - 16-Jul-04 wholesale selling price cents/lb, 30-lb containers.

Class	Trucklot			Central	Less-than-Trucklot (min 25 cont.)		
	Eastern				Eastern	South California ²	
Whole	50-53	M	51-54	50-55 M 53	58-62	56-59	
Blends ³	TOO FEW	TO	REPORT		70-85	-	
Whites	58-67	M	62-65	61-65 M 63-64	67-72	67-70	
Yolks ⁴							
Sugared	55-66	M	61-63	61-63	66-70	66-69	
Salted	52-60	M	57-59	58-60 M 59	63-69	64-67	

² f.o.b. shipping point

³ whole plus yolk plus sweetener, generally 28-32% egg solids

⁴ minimum 43% solids

National Dried Egg Prices - 16-Jul-04 - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

Class	Range	Mostly
WHOLE	1.85-2.30	2.05-2.20
YOLKS	1.30-1.60	1.45-1.50
ALBUMEN, SPRAY, DRIED	4.50-5.50	5.00-5.20
BLENDS (WHOLE PLUS SWEETENER)	1.60-1.90	1.62-1.75

Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 10-Jul-2004

Fowl Slaughtered in U.S.		U.S. Fowl Slaughtered in Canada		Total U.S. Fowl Slaughtered	
This week	1,361	This week	215	This week	1,576
Last week	1,452	Last week	65	Last week	1,517
Last year	1,153	Last year	326	Last year	1,479
To Date 2004	36,058	To Date 2004	6,362	To Date 2004	42,420
To Date 2003	43,861	To Date 2003	6,957	To Date 2003	50,818

Inspected Egg Products

U.S. Exports To Canada, in Thousand Pounds (Preliminary) week ending - 03-Jul-04

	Liquid	Frozen	Dried	Total
Current week	404	0	1	405
Last year /1	556	0	14	570
To date 2004/2	6,176	11	394	6,581
To date 2003	8,324	63	270	8,657

U.S. Imports From Canada, in Thousand Pounds (Preliminary) week ending - 03-Jul-04

	Liquid	Frozen	Dried	Total
Current week	24	46	80	150
Last year /1	116	46	40	202
To date 2004/2	3,020	899	1,567	5,486
To date 2003	2,767	1,513	800	5,080

Inspected Shell Eggs

U.S. Exports To Canada, in 30-Dozen Cases (Preliminary) week ending - 03-Jul-04

	Jumbo	EX-Lg	Large	Medium	Ungraded	Misc	Total
Current week	30	10,190	20,282	9,051	6,360	0	45,913
Last year /1	15	410	3,250	1,710	2,880	0	8,265
To date 2004/2	225	59,205	125,469	49,679	168,204	13,944	416,726
To date 2003	256	11,007	49,576	30,862	42,966	3,432	138,099

/1 Comparable week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

Monthly Inventory U.S. Dried Eggs of 30-Jun-04. (Released 12-Jul-04. Next release = 13-Aug-04)
Comparisons On The Basis Of Matched Plants

CLASS	NUMBER OF POUNDS	% CHANGE LAST MONTH	% CHANGE LAST YEAR
WHOLE			
PLAIN	1,661,275	9	4
FREE FLOWING	4,597,757	40	26
BLEND	1,614,977	1	-4
WHITE			
(ALBUMEN)	4,404,647	15	-28
BLEND	98,600	9	-27
YOLK			
PLAIN	2,019,829	-16	7
BLEND	40,737	24	-57
FREE FLOWING (W/SODIUM SILICO ALUMINATE)	4,578,041	23	-6
TOTAL	19,015,863	15	-5

DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION:
MAY 30, 2004 - JUNE 26, 2004
TOTAL 11,766,000 POUNDS.

Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports.

WHOLE EGGS, INVITATION NO. 4, ANNOUNCEMENT PY-284

Date Issued: July 15, 2004

The U.S. Department of Agriculture invites offers to sell whole eggs as indicated below and per the Announcement for use in school lunch and other domestic food nutrition assistance programs. Offers are due by 12 noon, Central Time, Monday, July 19. Acceptances will be announced by midnight, Friday, July 23. Deliveries are to be made from Sept. 1 to Sept. 15.

All offers must be submitted electronically through the Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/mdbc1000.exe?>. Offers submitted by any means other than DEBES will be considered nonresponsive.

Bidders are cautioned to bid only quantities they can reasonably expect to produce and deliver in accordance with the contract. **Note that some item numbers and the associated quantities for the 5-pound cartons have been set-aside for small business concerns and are indicated by a single asterisk.** Shipping instructions will indicate quantity to be delivered to each point.

Purchases of the commodities listed below will be made on a delivered basis, subject to Announcement PY-284, to the listed locations. Destination quantities are estimates and are subject to adjustment based on offerings, changes in recipient need, market conditions, and program operations. Delivery by mechanically refrigerated trucks or railcars is optional to the contractor, except for those destination(s) which specify delivery by truck only or rail only.

Five-pound cartons (082065) - Frozen homogenized whole eggs with a color stabilizer packaged 5 pounds (2.27 kg) net weight in a pitcher-pour type, polyethylene-coated paperboard carton, and packed six 5-pound (2.27 kg) cartons per fiberboard shipping container with 30 pounds (13.61 kg) net weight. A purchase unit will consist of 1,334 shipping containers totaling 40,020 pounds (18,153 kg).

Thirty-pound containers (082030) - Frozen whole eggs (without color stabilizer) packed in a full opening type plastic container with snap-on type lid, 30 pounds (13.61 kg) net in each plastic container. A purchase unit will consist of 1,320 shipping containers totaling 39,600 pounds (17,962 kg).

Bulk liquid whole eggs (083090) - Bulk liquid whole eggs (without color stabilizer) for further processing, packed and shipped in insulated tankers, 48,000 pounds (21,772 kg) net weight in each tanker. A purchase unit will total 48,000 pounds (21,772 kg).

Inquiries about Announcement PY-284, Appendix-1, the Commodity Specification for Whole Eggs dated May 2004, or this Invitation should be directed to the Contracting Officer, USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260, 1400 Independence Ave., SW, Washington, D.C. 20250, telephone (202) 720-7693. An electronic version of this Invitation can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/cp>.